

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	28/02/2021		
To : Hong Kong Exchanges and Cl	earing Limited		
	Medical Holding Limit 1/2021	ed (the "Com	pany")
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>1931</u> Desc	cription : Ordinary	/ Shares	
Balance at close of	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
preceding month	3,000,000,000	0.0005	1,500,000
Increase/(decrease)	Nil		<u>Nil</u>
Balance at close of the month	3,000,000,000	0.0005	1,500,000
(2) Stock code : N/A Desc	cription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares					
Stock code : N/A	Descripti	ion :	N/A		
		No. prefer sha		Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month _				
Increase/(decrease)	_			_	
Balance at close of the	e month				
3. Other Classes of Sh	nares				
Stock code : N/A	Descripti	ion :	N/A		
		No. of class sha		Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month _				
Increase/(decrease)	_			<del>-</del>	
Balance at close of the	e month				
Total authorised share	capital at the en	nd of the	month (	US\$):1,50	0,000
II. Movements in Issue	ed Share Capital				
	No. of ordir	nary sha	res	No. of preference	No. of other
	(1)	(2	!)	shares	classes of shares
Balance at close of preceding month	1,322,990,000	N	Α	N/A	N/A
Increase/ (decrease) during the month	NIL	N	Α	N/A	N/A

N/A

1,322,990,000

Balance at close of the

month

N/A

N/A

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## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. ESOP (pre-IPO share option scheme) Exercise price: RMB 1.69 (approved by the board of directors of the Company on 29/12/2017 and further amended on 27/03/2019) Ordinary NIL NIL NIL NIL NIL 26,006,101 shares (Note 1) 2.Share Option Scheme (adopted on 21/06/2019) Ordinary NIL NIL NIL NIL NIL 26,668,000 shares (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) \_\_\_\_ N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A						
						<u> </u>
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
( / / ) Stock code (if listed)				·		,
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
4. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
		Total E	(Ordina	ary shares)	N/A	
		iolai L	`	ice shares)	N/A	_
			•	other class)	N/A	<del>-</del>

Convertibles (i.e. Convertible	into Shares o	f the	Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	of	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
	<u> </u>						
	<u>—</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			_				
(if applicable)							
(dd/mm/yyyy))	( / /	)					
2. N/A							
	<u> </u>						
Stock code (if listed)							-
Class of shares			<u>—</u>				
issuable (Note 1)							
Subscription price EGM approval date			<u>—</u>				
(if applicable)							
(dd/mm/yyyy)	( / /	)	<u></u>				
3. N/A							
	<u>—</u>						
Ctook and a (if linted)							
Stock code (if listed) Class of shares			<u>—</u>				
issuable (Note 1)							
Subscription price			<u> </u>				
EGM approval date (if applicable)							
1 1 1	( / /	)					
4. N/A	`						
	<u></u>						
Stock code (if listed) Class of shares			<u>—</u>				
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
(dd/!!!!!/yyyy)	\ 1 1	,	<del></del>	Total C. (Ordina	ry shares)	N/A	
				(Preferen	ce shares)	N/A	<del>-</del> -
				(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	1	
shares (Note 1)	N/A	N/A
2. N/A		
shares (Note 1)	N/A	N/A
3. <u>N/A</u>		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue								
				Class of shares issuable (Note 1)	_		<del></del>		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				(22)				N/A	N/A
				Class of shares					
				issuable (Note 1)	_				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				N/A	N/A
				Class of shares issuable (Note 1)	_		<del></del>		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				N/A	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)		/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
								N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)	/ / /	,		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44			N/A	N/A
				Class of shares repurchased (Note 1)	Ordinar	У		
6.	Repurchase of shares			Repurchased (yet to be cancelled) date: (dd/mm/yyyy)				
	Charoo			Cancellation date : (dd/mm/yyyy)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares		_		
_	Dadamatian of			redeemed (Note 1)	(	١		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(			N/A	N/A
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares	_	
	issuable (Note 1)		
Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)	)	
	(dd/iiiii/yyyy)	N/A	N/A
	Class of sharesissuable (Note 1)	_	
10. Other (Please specify) At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)	) <u>N/A</u>	N/A
	Total E. (Ordinary s	hares) N/A	_
	(Preference s (Other		=
	(Outlot	<u> </u>	_
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E):	(1)	NIL
		(2)	N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E	<u> </u>	N/A
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. Total of	A to	N/A
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Moveme	nts in Issued S	Share

# IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock (ii) Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	rks (if any):
Subm	itted by: <u>LAM Wai Yan</u>
Title:	Company Secretary (Director, Secretary or other duly authorised officer)
	(Director, Secretary or other dury authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.