

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30/04/2021		
To : Hong Kong Exchanges and	d Clearing Limited		
	D Medical Holding Limite /05/2021	ed (the "Com	pany")
I. Movements in Authorised Sha	are Capital		
1. Ordinary Shares			
(1) Stock code : <u>1931</u> D	escription : Ordinary	Shares	
Balance at close of	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
preceding month	3,000,000,000	0.0005	1,500,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	0.0005	1,500,000
(2) Stock code : N/A D	escription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares				
Stock code : N/A D	escription :	N/A		
	pref	o. of erence nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth		<u> </u>	
Increase/(decrease)			-	
Balance at close of the month			· ·	
3. Other Classes of Shares				
Stock code : N/A D	escription :	N/A		
	clas	of other sses of nares	Par value (State currency)	capital
Balance at close of preceding n	nonth			
Increase/(decrease)			-	
Balance at close of the month				
Total authorised share capital a	t the end of th	ne month	(US\$): 1,50	00,000
II. Movements in Issued Share	Capital			
			No. of	

	No. of ordinary shares		No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,322,990,000	N/A	N/A	N/A
Increase/ (decrease) during the month	30,000,000	N/A	N/A	N/A
Balance at close of the month	1,352,990,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Lapsed Exercised 1. ESOP (pre-IPO share option scheme) Exercise price: RMB 1.69 (approved by the board of directors of the Company on 29/12/2017 and further amended on 27/03/2019) Ordinary NIL NIL NIL NIL NIL 19,504,576 shares (Note 1) 2.Share Option Scheme (adopted on 21/06/2019) Ordinary NIL NIL NIL NIL NIL 26,668,000 shares (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to be Listed	1			
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)		-				_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			- -			
EGM approval date (if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)	-			
2. N/A						
(/ /)						
Stock code (if listed)						
Class of shares			='			
issuable (Note 1)			-			
Subscription price EGM approval date			=			
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	,	,	_			
						_
Class of shares issuable (Note 1)			-			
			-			
EGM approval date (if applicable)						
	(/ /)				
4. N/A	•	•	_			
						_
(/ /)						
Stock code (if listed) Class of shares			-			
!						
O 1			-			
EGM approval date			_			
(if applicable)	(/ /	,				
(dd/mm/yyyy)	(/ /)	=			
		Total E	3. (Ordina	ary shares)	N/A	
				ce shares)	N/A	_
			(C	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	nich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /))				
2. N/A						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /))				
3. N/A	<u> </u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /))				
4. N/A						
	<u></u>					
Otania and Citizata IV						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	, , ,	<u>, </u>	Total C. (Ordina		N/A	_
				ce shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
(/ /)		
shares (Note 1)	N/A	N/A
	1 3,1 1	
2. N/A		
14/7	1	
	†	
	1	
shares (Note 1)	N/A	N/A
	19/74	11///
3. N/A		
0. 14//1	†	
	_	
shares (Note 1)	N/A	N/A
Silates (Note 1)	IN//\(\tau\)	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-
(Other class)	IN/A	-

Shares of issuer issuable during the pursuant thereto pursuant thereto thereto	Other Movem	ents in Issued Sh	are Capital					
Class of shares State Issue and allotment (/ /)	Type of le	SUO.					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Issue and allotment	Type or is:	sue						
At price : currency date : (dd/mm/yyyy)								
Class of shares State State Class of shares State State Class of shares Class of shares State Class of shares State Class of shares State Class of shares State State State State Class of shares State Stat	1. Rights iss	ue At price :			(/ /)		
Class of shares State Issue and allotment (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
State State Currency Currency State Currency Currency State Currency Currency							N/A	N/A
Class of shares N/A								
Class of shares State Issue and allotment (/ /) (/ /) N/A	2. Open offe	er At price :			(/ /)		
Class of shares				EGM approval date: (dd/mm/yyyy)	(/ /)		
State Issue and allotment (/ /)							<u>N/A</u>	N/A
Class of shares Class of s								
Class of shares ————————————————————————————————————	3. Placing	At price :		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
Class of shares ————————————————————————————————————				EGM approval date:	(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /)				(***			N/A	<u>N/A</u>
date : (dd/mm/yyyy) EGM approval date: (/ /)								
Zom approvar dato.	4. Bonus iss	sue			(/ /)		
(dd/11111/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)	(\		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
				Repurchased (yet to				
6.	Repurchase of shares			be cancelled) date: (dd/mm/yyyy)				
				Cancellation date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N1/A
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/ffiff/gyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A

Type of Issue		c	lo. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares			
	issuable (Note 1)			
. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		N/A	N/A
	Class of shares			
	Class of shares issuable (Note 1)			
O. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
	Total E. (Ordinary			
	(Preference (Othe	share er clas	· -	
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E)	: (1))	NIL
,	,	(2)	· ·	N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to			N/A
Total increase / (decrease) in other classes of sh	ares during the month (i.e. Total o	f A to	-	N/A
E): (These figures should be the same as the releva Capital").)	nt figures under II above ("Movem	ents i	n İssued S	Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
	irks (if any):
Subm	itted by: <u>LAM Wai Yan</u>
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.